



January 11, 2021 | 5PM- 6:15PM IST | Live Webinar

## Getting to SPAC (Special Purpose Acquisition Company)

The latest trends in SPAC offerings and DE-SPAC transactions

### AGENDA

#### Welcoming remarks

**David Chertok**

Partner, Corporate, Securities and High-Tech – **Meitar Law Offices**

#### SPAC Mania- The new IPOs?

**Noam Canetti**, Senior Partner, High-Tech – **EY Israel**

**Yishai Fransis**, Managing Director,

Head of EMEA Technology Investment Banking – **Citi**

#### Why, when and how to spac? Business and finance considerations

Moderator:

**Noam Canetti**, Senior Partner, High-Tech – **EY Israel**

Panelists:

**Itai Gotlieb**, Partner, Professional Practice, Capital Markets – **EY Israel**

**Eyal Ben-Yaakov**, Senior Partner, High-Tech – **EY Israel**

**Eldar Cegla**, CFO – **Innoviz Technologies**

#### The full life cycle of SPAC from a legal vantage point

Moderator:

**David Chertok**, Partner, Corporate, Securities and High-Tech – **Meitar Law Offices**

Panelists:

**Joel Rubinstein**, Partner, Capital Markets – **White & Case**

**Raanan Lerner**, Partner, Corporate, Securities and High-Tech – **Meitar Law Offices**

**Tali Sealman**, Partner, Corporate, Mergers & Acquisitions – **White & Case**

#### Structuring the deal- tax considerations

Moderator:

**Gilad Shoval**, Senior Partner, Israeli Tax Practice – **EY Israel**

Panelists:

**Eldar Ben-Ruby**, Partner, Tax – **Meitar Law Offices**

**Tal Levy**, Partner, US Tax Desk – **EY Israel**

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